

ROY COOPER • Governor

KODY H. KINSLEY • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

#### VIA EMAIL ONLY

February 29, 2024

Carmen Marzella cmarzella@marzellalawgroup.com

Exempt from Review - Acquisition of Facility

**Record #:** 4383

Date of Request: February 7, 2024

Facility Name: Helping Hands Assisted Living

Type of Facility: ACH FID #: 921366

Acquisition by: Alpha Helping Hands Properties, LLC

Business #: 3798 County: Wayne

Dear Mr. Marzella:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that the project described above is exempt from certificate of need (CON) review in accordance with G.S. 131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to G.S. 131E-181(b): "A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."

If the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gregory F. Yakaboski

Project Analyst

Micheala Mitchell

Chief

cc: Adult Care Licensure Section, DHSR

Micheala Mitchell

# NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

From:Carmen J. Marzella, Esq.To:Yakaboski, GregCc:Juliet Okwoshah

**Subject:** [External] Helping Hands

**Date:** Thursday, February 15, 2024 3:44:59 PM

Attachments: <u>image001.pnq</u>

**DHHS Prior Exemption Letter.pdf** 

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

#### Greg,

Thank you for speaking with me.

The structure of the deal as follows:

- 1. Dr. Juliet Okwoshah will acquire all of the Member Interest of Helping Hands Assisted Living, LLC, a North Carolina limited liability company, from Melissa Hinson Weaver, the current owner. The business name and services will remain intact, and Helping Hands Assisted Living, LLC will continue as the operator.
- 2. Alpha Helping Hands Properties, LLC, a North Carolina limited liability, which is owned entirely by Dr. Juliet Okwoshah, will acquire the real property on which Helping Hands Assisted Living, LLC operates, located at 2052 W US 70, Goldsboro, NC 27530, Tax Parcel Number 2680766522, from Michael Paul Weaver and Melissa Hinson Weaver.
- 3. Alpha Helping Hands Properties, LLC, as landlord, will execute a lease with Helping Hands Assisted Living, LLC, as tenant, for the lease of 2052 W US 70, Goldsboro, NC 27530, Tax Parcel Number 2680766522.
- 4. The Facility Identification Number is 921366, and the prior CON Waiver when Ms. Weaver acquired the facility is attached as a PDF file.

If you should have any additional questions, please do not hesitate to contact me.

Thank you.

Carmen

## Carmen Joseph Marzella

Member NC and NJ Bars
Managing Partner
Marzella Law Group, PLLC
200 Pinner Weald Way, Suite 101
Cary, North Carolina 27513
t: 919-653-8800 ext. 1
m: 919-413-5763
e: cmarzella@marzellalawgroup.com

signa	ture_110	815598		

Confidentiality Notice: This e-mail message and any attachments are intended solely for the individual or individuals designated above and may contain confidential information subject to the attorney-client privilege. Thank you. (www.marzellalawgroup.com)



February 8, 2024

### Via Email- martha.waller@dhhs.nc.gov

Healthcare Planning and Certificate of Need Section Division of Health Service Regulation Department of Health and Human Services 2704 Mail Service Center Raleigh, NC 27699-2704

Attn: Martha Waller

Re: Exemption Request by Helping Hands Assisted Living, LLC

Address: 2050 US 70, Goldsboro, NC 27530

Dear Ms. Waller:

On behalf of our client, Dr. Juliette Okwoshah, we submit this letter to advise the Healthcare Planning and Certificate of Need Section ("CON Section") of a transaction whereby Dr. Okwoshah has entered into an agreement to acquire all of the assets and member interests of Helping Hands Assisted Living, LLC. The acquisition by Dr. Okwoshah includes the real estate, building(s), and all CON rights related to the Facility.

Accordingly, the transaction should be determined to be exempt from certificate of need review under N.C. Gen. Stat. § 131E-184(a)(8), as it constitutes the acquisition of member interest in the entity, and thereby a change of owner to by Dr. Okwoshah, of an existing health service facility from Helping Hands Assisted Living, LLC.

We would appreciate your earliest possible attention to this matter and confirmation of exemption under N.C. Gen. Stat. § 131 E-184(a)(8).

On behalf of our client, I thank you for your attention to this matter. If you should have any questions or need any additional information, please contact me so that I may respond immediately.

Thank you for your time and consideration.

Sincerely,

MARZELLA LAW GROUP, PLLC

CARMEN J. MARZELLA

cmarzella@marzellalawgroup.com

CJM/c

cc: Juliet Okwoshah

 From:
 Carmen J. Marzella, Esq.

 To:
 Waller, Martha K

 Cc:
 Juliet Okwoshah

Subject: [External] Helping Hands Assisted Living
Date: Thursday, February 8, 2024 10:00:24 AM

Attachments: <u>image001.pnq</u>

DHHS 020824.pdf

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Ms. Waller,

Please see the attached correspondence regarding a CON Waiver.

Thank you.

Carmen

## Carmen Joseph Marzella

Member NC and NJ Bars Managing Partner

### Marzella Law Group, PLLC

200 Pinner Weald Way, Suite 101 Cary, North Carolina 27513 t: 919-653-8800 ext. 1 m: 919-413-5763

e: cmarzella@marzellalawgroup.com



Confidentiality Notice: This e-mail message and any attachments are intended solely for the individual or individuals designated above and may contain confidential information subject to the attorney-client privilege. Thank you. (www.marzellalawgroup.com)